

AQX Sync for AQX®

Document Management Systems and File Management Integrations for AQX

Now, more than ever before, organizations are evaluating ways to improve operational efficiencies and reduce costs to remain competitive and better meet clients' needs.

Firms are embracing cloud-based applications, integration technologies, and collaboration tools to keep remote workers, clients, and business partners connected and working efficiently.*

Integrating the firm's essential systems helps IT combat the significant time and money investment required to maintain separate systems. Connecting systems simplifies user's workflow while keeping content in a centralized location.



**Streamline IP management workloads
with connectivity to your firms' other essential systems.**

AQX Sync for AQX® enables you to securely integrate AQX with your document management system (DMS) or file management system such as iManage or NetDocuments. Echo is an API-based enterprise content synchronization solution designed to automate processes, support internal and external collaboration, and help improve Information Governance and data compliance.

Build in Efficiency – Integrate and Automate

Users work as they normally do with AQX content, such as patent records and associated documents and metadata. AQX Sync works in the background, automatically synchronizing any document updates or new documents added to the corresponding DMS workspace, on an ongoing, and scheduled basis.

As new records are created in AQX, AQX Sync detects the new record and searches for its appropriate workspace based on client and matter metadata. If found, AQX Sync connects the two spaces and begins an ongoing, one-way sync of mapped content. If no workspace is found, AQX Sync automatically creates a workspace with the appropriate structure, and begins the content sync from AQX to the DMS. Optionally, a two-way sync can be utilized. Users work as they normally do, in either AQX or the DMS, as document updates and additions are automatically synced to the opposite system.

Build in Data Governance and Security

Integrating AQX with your organization's DMS ensures content created outside the DMS gets automatically placed in the repository of record. AQX Sync retains a detailed audit and sync history to simplify compliance efforts.

KEYS TO EFFICIENCY

CONTENT INTEGRATION & PROCESS AUTOMATION

Access siloed information

Reduce manual processes

Support collaboration

Manage content and processes
at scale

Meet compliance standards

Maintain Information
Governance

Keep content in the
Repository of Record

* [Wolters Kluwer Future Ready Lawyer report](#): "(the) Majority of corporate lawyers expect changes in how their legal departments deliver services: 84%, Greater Use of Technology to Improve Productivity tops the list," with 80% Greater collaboration & transparency between law firms & clients, and third, 78% Increased emphasis on innovation.

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AQX Sync Solution Key Features

Manage Content

- Manage content between systems (on-premise, hybrid, and cloud).
- Maintain full administrative oversight and control of sync rules using the AQX Sync Management Studio.
- Sync content on a configurable and scheduled basis.
- Configure sync rules based on triggers.

Automate Processes

- Eliminate the time-consuming process of creating and maintaining DMS workspaces that correspond with AQX records.
- Automatically sync content, metadata, and security between AQX and your DMS or file management system. Sync from AQX to the DMS, or utilize a two-way sync between systems to enable secure and efficient collaboration.
- Automatically sync content with no user interaction needed.

Reporting and Notifications

- Configure email notifications for administrators to receive document sync confirmations.
- Use convenient error reporting to help troubleshoot any issues.
- Retain detailed audit and sync history data.



Modules Supported

- **Invention**
- **Patent**
- **Agreement**
- **General Matters**
- **TM Application**
- **TM Search**
- **TM Clearance**
- **Conflicts**
- **IP Reviews**
- **Design**
- **Design Application**

A subset of fields specific to each module are currently supported as well as some Record, Contact, and Additional Field data.

SECURELY CONNECT AQX TO ALL YOUR BUSINESS APPLICATIONS



Aderant	Documentum	Kira Systems	Passport	TyMetrix 360
Amazon S3	Dropbox	Legal Tracker	Safelink	Universal File
Anaqua AQX	Dynamics	Litera Transact	Salesforce	WiseTime
Anaqua Innovation Mgt	eDOCS	Litify	SAP Success Factors	Worldox
Anaqua PATTSY WAVE	Elite (E3)	Microsoft 365	Salesforce	Workday
Azure AD	Exchange	NetDocuments	SharePoint	
Azure Storage	Fiveline	OneDrive	SimpleLegal	
Box	Google Drive	Onit	SimplyAgree	
Brightflag	HighQ	Opus 2	TeamConnect	
Content Server	iManage	Pacer Pro	Teams	



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